



Leave a meaningful legacy through ThanksUSA and those we proudly serve with planned giving.

As you begin the process of planning your gift, you have a number of options:

- Donate to ThanksUSA through your estate planning by naming ThanksUSA in your will for a specific amount or percentage share in your estate.
- Name ThanksUSA as the beneficiary of your estate after expenses and gifts to loved ones.
- Naming ThanksUSA as the beneficiary of an existing or new life insurance policy is another low-cost option you may wish to consider. If ThanksUSA is named as the owner and beneficiary of the insurance policy, your premium payments may even be tax-deductible.

If you have made a planned giving gift to ThanksUSA, please forward a copy of your planned giving documents to:

ThanksUSA, 1390 Chain Bridge Road #260, McLean, Virginia 22101

Tax ID: 20-3973151

Sample language you or your lawyer may want to consider when writing your bequest to ThanksUSA is below. Please note these are suggestions to serve as a guideline and do not substitute for professional legal counsel. As always, ThanksUSA suggests consulting a legal advisor when drafting a will or making changes to your planned giving arrangements as this individual can provide advice about the most appropriate way to remember ThanksUSA through planned giving. If you have any questions, please contact Jon Rosa at Jon@ThanksUSA.org.

Bequest Sample Language

An Unrestricted Gift

I give and bequeath to ThanksUSA, (Tax ID: 20-3973151), headquartered in McLean, Virginia, the sum of \$_____ (or ___ % of my estate; or the property described herein) for its general purposes.

A Restricted Gift*

I give and bequeath to ThanksUSA (Tax ID: 20-3973151), headquartered in McLean, Virginia, the sum of \$ (or % of my estate) to be used for (specify purpose). If in the opinion of the board of directors of ThanksUSA, the income or principal cannot be used for the purposes described herein, they may use the principal or income or both for a different but related purpose that best serves the intent of the bequest.

A Gift of Proceeds from the Sale of Real Property*

I give and bequeath to ThanksUSA (Tax ID: 20-3973151), headquartered in McLean, Virginia, the proceeds from the Sale of my real property located at 123 Main Street, McLean, VA 22101 for its general purposes.

*Please consult with a planned giving advisor at ThanksUSA prior to making any gifts of proceeds from the sale of real property to ensure that ThanksUSA is capable of accepting this type of gift.

A Gift of Proceeds from the Sale of Personal Property

I give and bequeath to ThanksUSA (Tax ID: 20-3973151), headquartered in McLean, Virginia, the proceeds from the Sale of my collection of rare coins and stamps for its general purposes.

Anonymity and Recognition

ThanksUSA understands some donors wish to remain anonymous. If you have made a planned giving gift and wish to remain anonymous, please indicate this by contacting Jon Rosa at Jon@ThanksUSA.org.